



PARADIGM COMMODITIES ADVISORS

Agri Updates- 11st December 2023

Jeera bounce back on weather story: Kapas and cocud stays circular!

Please Read this before you trade: Agri outlook given here is positional in nature and valid for 3-5 working sessions. A directional view means validity of trade is 4-8 week. All levels are just indicative. Entry and exit are valid for 2-3 working days. Readers are advised to use marginal discretion while take a call based on prevailing market conditions Abbreviations- ST- short term, MT- long term. CMP- current mkt price.

Guar and Gum

Commodity	Strategy	Entry	Target 1	Target 2	Sl is closing basis	Tech Range	Tec. Trend
NCDEX Jan guar	Scale down buy	Accumulate between 5300-5600	Open	Open	Given after entry	5330-6220	Jobbing mkt

Outlook: Guar prices recovered on modest bargain hunting. High risk and deep pocket investors are accumulating guar on every deep- Guar is one of the most preferred commodity for tourist money- hot money and arbitrage capital seeking high alpha - means better roll over return. खानेके तेल, गेहू, सुगर, ओनीयन, चना- खावे की हर चीज पर सरकारी कड़ी नजर हे. 2024 के जनरल इलेक्शन के पहले सरकार के पोकस पर न होवे एसी कोमोटीडी मे गवार, धनिया, हल्दी, केस्टर, जीरा ही बचा हे. जीरा मे वेल्युएसन सपोर्टिव नही हे. एसे मे टुरिस्ट होट मनीके लीये मर्यादीत चोइस हे. गवार- केस्टर- धनीया ओर हल्दी. आगे जा के अगर मुंगफली के दाम रीआल्लिस्टक बारगेन पर आये तो उस मे भी प्ले मिल सकता हे. Above technical range is valid for 4-12 weeks.

Strategy: Scale down buying in 2 or 3 steps suggested.

Commodity	Strategy	Entry	Target 1	Target 2	Stop loss	Tech Range	Tec. Trend
NCDEX Jan gum	Bought	11300-400	Partly book 11600.	11900	Closing basis 10900	10700=11700	Trendless

Outlook: Guar gum looks distressed market but trendless market.

Strategy: Bought @ 11400. Sl is closing basis 10900.

Spices

Commodity	Strategy	Entry	Target 1	Target 2	Stop loss	Tech Range	Tec. Trend
NCDEX mar Jeera* High risk call	Buy	32000-32200	33800-34000	34700-35200	Trailing Sl 32800 to secure minimum 800 rs		Weather market

Outlook: Jeera futures traded wild amid intense tug of war. We may take a chance to buy Mar jeera on sharp dips. जीरामे हमने फ्राइडे को मार्च जीरा 32000-32200 मे बाय कोल दीया था. बाजारमे उस दीन का तो था 31800. आज बाजार 33600 मे खूला ओर 34400 गया. इलहाल 33600 हे. पेहेला टार्गेट 33800-34000 एचीव हुआ. दूसरा टार्गेट 34700-35000 हे. रिवाइज़ एस एल कोस्ट टु कोस्ट करते हे. 50 परसेन्ट प्रोफिट अभी बुक कर लेते हे.

Strategy: Buy kiya tha 32000-32200 on last friday. 1st tgt 33800 achieved today.

Commodity	Strategy	Entry	Target 1	Target 2	Stop loss	Tech Range	Tec. Trend
NCDEX Apr TMC	Sell	15000	14400-450	14150-250	Given later	14000-15500	Mild bearish

Outlook: TMC market seen toppish on short term basis. Preferred bias is sold on rally.

Strategy: Sell @ 15000. Last week call was profitable and given nice profit.

Commodity	Strategy	Entry	Target 1	Target 2	Stop loss	Tech Range	Tec. Trend
NCDEX Jan Dhania	Bought	7400-7450	7700-7770	7880-7920	Closing basis below 7166	7200-8100	Weather mkt

Outlook: Dhania market looks weather market as of now. We expect random swing and expanded volatility.

Strategy: Buy call given on 8th Dec. Market low on that day 7460. Those who are not able to buy that got buy entry today. Market low today is 7326. Expected range is 7200-8100 for next 2-6 weeks.

Cottonseed complex

Commodity	Strategy	Entry	Target 1	Target 2	Stop loss	Tech Range	Tec. Trend
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NCDEX Jan cocud	Sold	2870-80	2830-2835	2810-15	Given later	2780-2970	Circular mkt
Outlook: Cocud is a circular commodity. An intense tug of war going on between bulls and hedgers. Short term range is seen at 2790-2990. Physical market looks little heavy. Buyers are little reluctant to chase rally. Financial crunch, last year's distress is also a constraint.							
Strategy: Sell entry activated on 8 th December 2870-80. Both tgt 2830 and 2810 achieved. Sell again @ 2845-50- Our calls giving us recurring small but steady profit.							
Commodity	Strategy	Entry	Target 1	Target 2	Stop loss	Tech Range	Tec. Trend
NCDEX Apr 24 Kapas- Directional	Buy	1557-1562	1590-95	1605-1609	Closing basis 1526	1548-1618	Circular commodity
Outlook: Kapas is circular commodity. As of now- it's nice for jobbing.							
Strategy: We have given buy call yday @ 1562-1567. Mkt low 1566 . 1 st tgt 1590 achieved today. Now exit at mkt price 1586. Exit or profit booking me exact rate ke badale 2-4-rupee aage pichhe kar lena he. Fir se buy limit rakhni he 1557-1562.							
Oilseed complex							
Commodity	Strategy	Entry	Target 1	Target 2	Stop loss	Tech Range	Tec. Trend
NCDEX Jan castor	Buy	5880-5900	5990-6010	6060-6090	Given real time	5880-6085	Random
Outlook: Castor market looked choppy- caught in range of 5800-6100. According to market observers there are some changes in Dmat- deliveries from April contract. Moisture content is increased at 0.5%. If it is true, it is strange yet creative idea. During peak summer month, moisture tend to decrease, but in this case, allowance is innovative! Castor may become commodity of interest. सही समय पर हम धीरे धीरे हीन्ट देते रहेंगे. इस मे 2024 मे कुछ अजीब सा होनेवाला हे एसा आसार प्राइमरी रुझान दीखता हे.							
Strategy: As of now trading range is 5880-6085.							
Commodity	Strategy	Entry	Target 1	Target 2	Stop loss	Tech Range	Tec. Trend
NCDEX Dec sun oil	No call	NA	NA	NA	NA	848-878	Confusing
Outlook: Sunflower oil futures looks bearish for a while.							
Strategy: Looks oversold. Major trend is weak.							

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